

Sign Up for Schwab Alliance

- Two Options – Let us know your preference!
 - Navigate to [Schwab Alliance](#) and click New User
 - Yeske Buie can instruct Schwab to send you an email with a link to sign up
- To complete your signup, you'll need your personal information (*i.e. name, date of birth, phone number on the account, and SSN*) and information specific to your account (*i.e. the full 8-digit account number and a list of positions in the account*).
- If you don't remember your login credentials, click the 'Forgot login ID or password?' button on the Schwab Alliance page or call Schwab Alliance directly.

Sign Up for IdentityForce

- For more on information, check out [this page on our website](#) or visit [IdentityForce's website directly](#). You may also find it interesting to revisit [this webinar we hosted featuring cybersecurity expert, Carrie Kerskie](#).
- [Sign up for IdentityForce here](#).

Set Up a Password Manager

- Consider using one of these popular options:
 - [LastPass](#)
 - [Dashlane](#)
 - [1Password](#)

Secure Your Accounts with 2FA

- Visit [TwoFactorAuth.org](#) for a list of websites that do and do not support two factor authentication and instructions on how to establish 2FA on your accounts.

Review Your Bank Accounts and Credit Cards

- Review and discuss your accounts on a schedule that works for you.
- Consider using one of these subscription trackers to ensure you have a handle on your subscription services:
 - [Truebill](#)
 - [Trim](#)

Sign Up for Credit Karma

- Get free credit scores, reports and insights with [Credit Karma](#).

Create an Online mySocialSecurity Account

- Create or view your secure account via the [Social Security](#) website. [These instructions explain how to set up your mySocialSecurity account.](#)

Review Your Rewards Programs

- Ensure you're getting the most from your rewards programs and don't let your rewards points expire! Consider the following kinds of programs:
 - Credit Card Rewards
 - Airline Miles and Hotel Points
 - Open Table/Restaurant Points
 - Movie Theater Programs and Store Memberships
 - Grocery and Pharmacy Programs

Upgrade Your Technology

- Increase your WiFi bandwidth - you're likely doing more streaming and using more devices simultaneously than ever before!
- Promote productivity with a second monitor for your computer or a better printer for your home office (*who said working from home had to be less efficient/effective?*)
- Invest in gadgets to help you keep your home tidy

Need a date night idea? Money Conversation Date Night

- Use one or more of these insightful tools from MoneyQuotient® to have productive money conversations with your partner:
 - [Wheel of Life](#)
 - [Personal Insights About Money](#)
 - [Money Memories](#)

Take care of your mental health, too!

- Give yourself the gift of mindfulness with these resources:
 - [Balance and Self-Care in Challenging Times](#)
 - [Making Mindfulness Work in Your Everyday Life](#)
 - [Free three-month membership to Calm compliments of Yeske Buie](#)